

Sentoria shareholders approved Bonus Issue & Warrants Rights at EGM

- 1 for 10 bonus issue
- 4 Warrants B rights for 10 ordinary shares held

Kuantan, Malaysia, 15 November 2017 – Sentoria Group Berhad's (Sentoria; 建乐集团, Bloomberg: SNT:MK, Reuters: SNT0.KL) shareholders approved two (2) corporate proposals, that is, a 1 for 10 bonus issue of ordinary shares and rights issue of 4 Warrants B for every 10 ordinary shares held during the Extraordinary General Meeting at Bukit Gambang Resort City, Kuantan this morning. The entitlements to the bonus shares and warrants rights will be determined on a book closure date to be announced later.

The approval for the bonus issue entails the issue of up to 52.8 million bonus shares whilst that for the warrants rights was for the issue of a maximum 211.2 million Warrants B. These mandates was arrived at after taking into account the existing issued and paid-up share capital of Sentoria, assumed sales of existing treasury shares and new shares issued on the exercise of outstanding Warrants A prior to the book closure date.

The bonus issue is to reward the shareholders of Sentoria for their continuous support by enabling them to have greater equity participation and at the same time, maintaining their equity interest percentage. As for the warrants rights, it will enable the Sentoria Group to raise funds for its projects without resorting to bank borrowings. At the same time, future exercises of Warrants B will raise new funds for the Group and in the process, strengthen its capital base. These warrants (with tenure of 7 years) which will be listed and quoted on Bursa Securities Malaysia Berhad also provide the entitled shareholders an option to further participate in the equity of Sentoria at a predetermined price of 60 sen per warrant.

Sentoria Capital Sdn Bhd (the controlling shareholder and holding company of Sentoria) has irrevocably undertaken to subscribe for the entire Warrants B rights issue.

Sentoria currently has development projects in 3 different locations – Kuantan, Kuching and Morib. Its second water-theme park, Borneo Samariang Water Park in Kuching, is expected to be open by this year-end.

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Issued for and on behalf of SENTORIA GROUP BERHAD. For media enquiries, please contact:

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